# Interpretendent Interpretendent

# tmec

Founded in 1984 in Leuven, Belgium
Independent non-for-profit organization
Europe's largest nano/micro-electronics
research center

- 846 million € revenue in 2022
  - 69% industry, 24% regional government,
     7% EU & regional program
- Collaboration with >600 companies and >200 universities
- >6500 people working at imec of which >500 residents
- >3 billion € infrastructure
- >120 spin-offs created

#### World-class infrastructure

Hyperspectral imaging lab & demo room Integrated imagers lab Smart sensor lab ExaScience lab

#### RF & high-power lab Photonics labs

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THE REPORT OF A DESCRIPTION OF A DESCRIP

Lifescience labs

Labs: measurement, testing, GaN

#### 200mm cleanroom

- Silicon pilot line for prototyping and low-volume mfg
- iSiPP200 and iSiPP50G photonics prototyping platform
- 200mm GaN-on-Si platform
- Quantum computing lab
- Materials & interface lab

#### deposition, ... equipment from leading-edge OEMs Ballroom type of cleanroom (7,200m<sup>2</sup>, Class 1,000) 24/70perational

(High-NA) EUV, Attolab, advanced patterning
 State-of-the-art etch, implant, cleaning, metrology,

300mm cleanroom

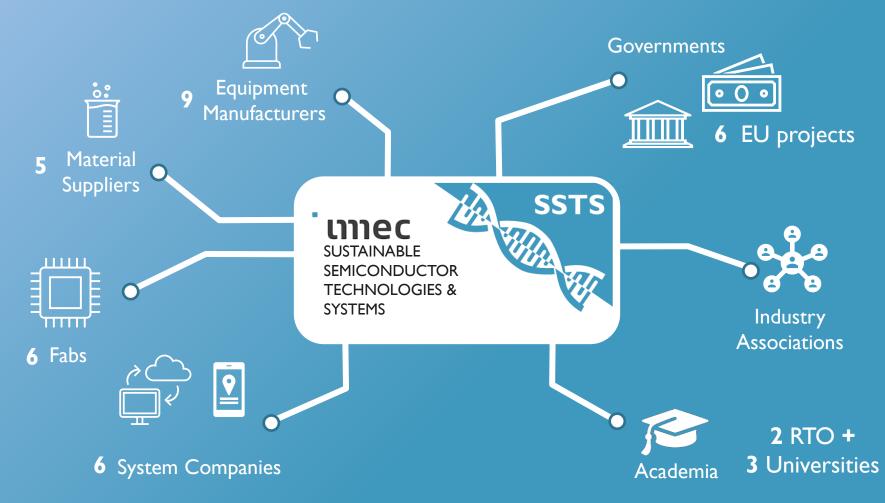
Material and device characterization

#### Bio labs

- Cell & tissue culture labs
- Optical labs
- Wet chemistry labs
- Clinical labs
- Pre-PCR lab
- Neuropixels lab

#### CORE CMOS ECOSYSTEM PARTNERS - 2024





Our mission: Help the IC manufacturing value chain reach its environmental sustainability targets

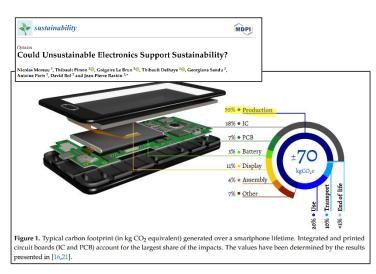
#### Macro view: the impact of the semiconductor industry

# Scope: focus today is on IC manufacturing

How does it compare to the use phase?  $\rightarrow$  Product-dependent, but never negligible

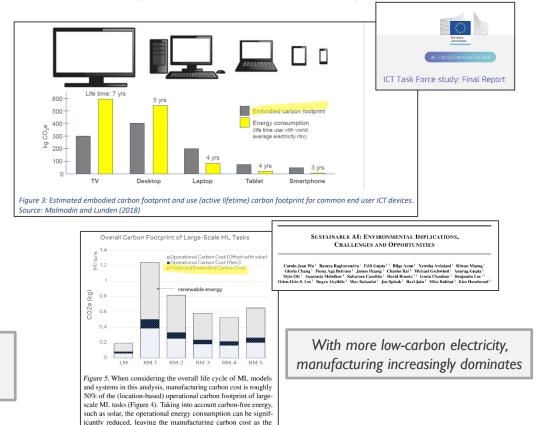
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dominating source of AI's carbon footprint



Coarse rule of thumb:

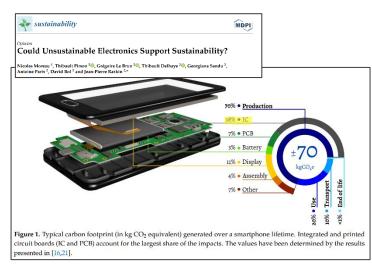
- For portable devices  $\rightarrow$  manufacturing is ~70%
- For datacenters  $\rightarrow$  manufacturing is ~30%

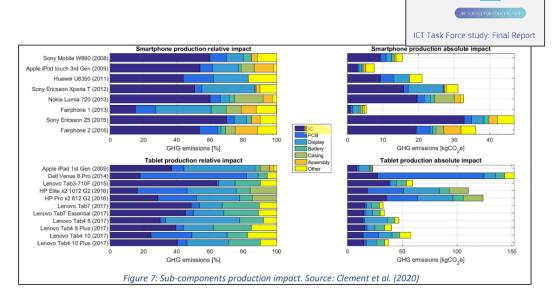


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# Scope: focus today is on IC manufacturing

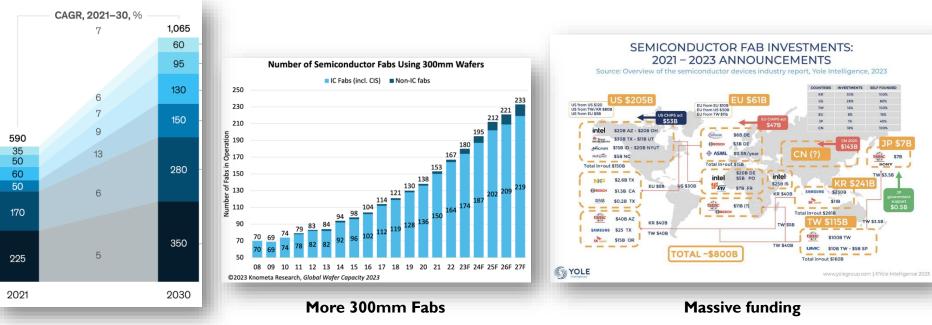
How does it compare to the other components?  $\rightarrow$  Product-dependent, often dominant





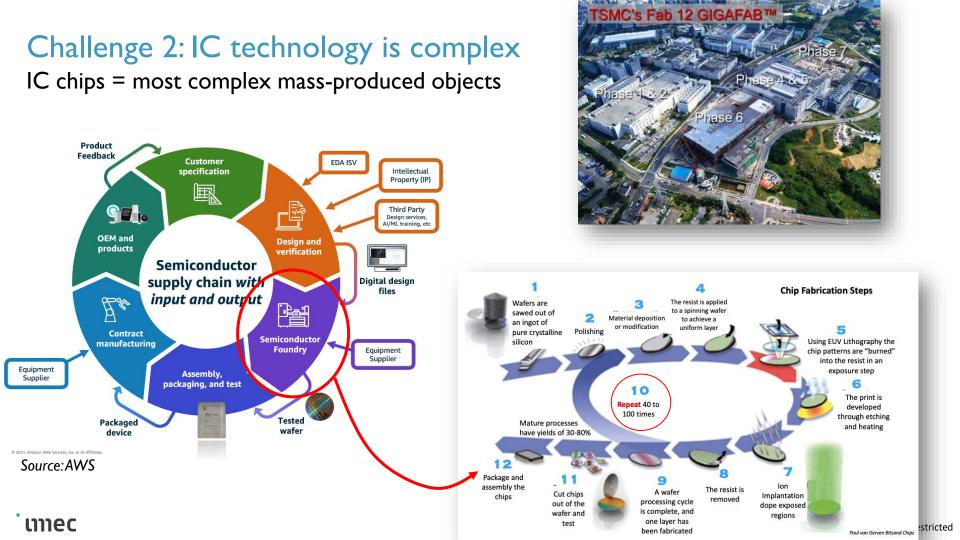
# Challenge I: Semiconductor industry is growing fast

Boosted by Chips Acts, many Fabs scheduled to open despite current market weakness



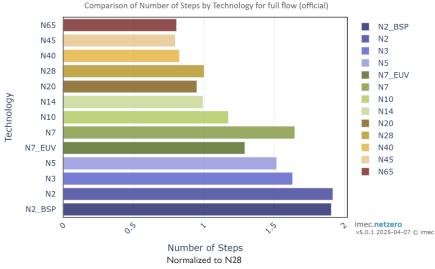
#### Strong projected growth

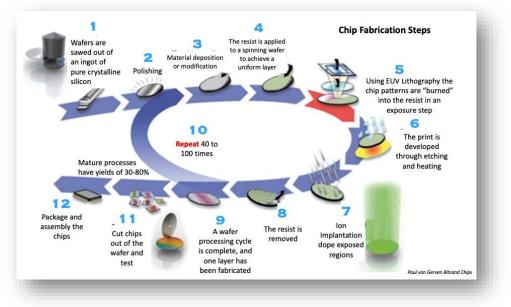
Source: Chip Industry Heads Toward \$1T (semiengineering.com)



# Challenge 2: IC technology complexity increases

Normalized number of process steps





# Challenge 2: IC technology complexity -and emissions- increase

Normalized number of process steps... correlates well with emissions

We'll come back to that

N2 BSP

N2

N3

N5

N7

N10

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N45

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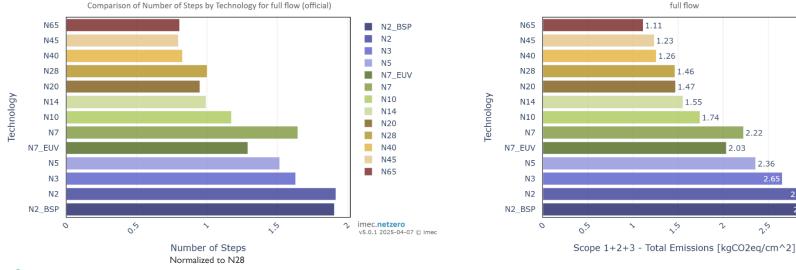
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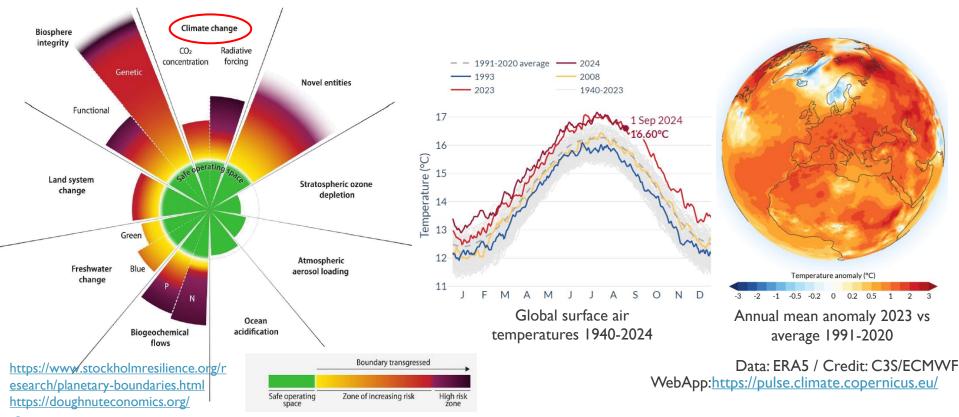
N7 EUV

Comparison of Scope 1+2+3 - Total Emissions [kgCO2eq/cm<sup>2</sup>] by Technology for



Comparison of Number of Steps by Technology for full flow (official)

#### Areas of concern for semiconductor industry – Climate Change 9 planetary boundaries



# CO<sub>2</sub> Emissions from Semiconductor Industry in Perspective

### ~ 36 billion tons



# World-wide

Sources: Liu et al. Nature reviews earth & environment 2023 (Fossil fuels and Cement only)

### ~ 1,2 billion tons



ICT Industry

Source: Freitag, C. Et al. 2021. http://arxiv.org/abs/2102.02622

# ~ 185 million tons

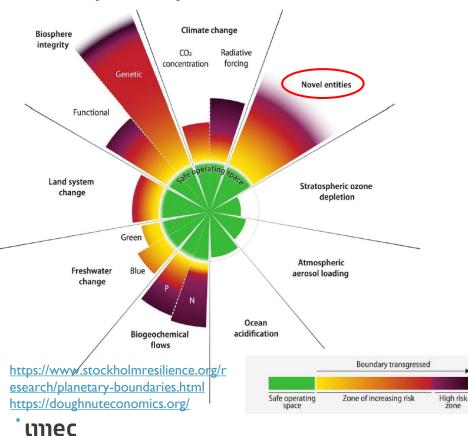


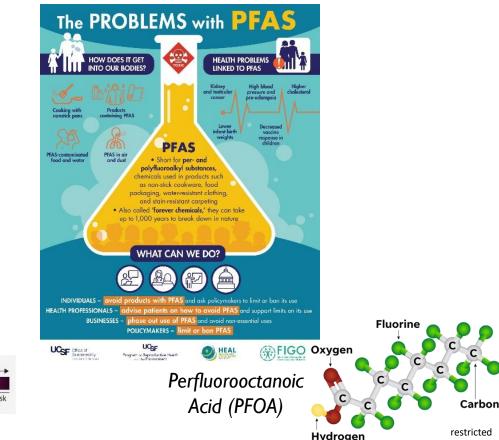
# Semiconductor manufacturing

Includes Scope 1, scope 2 and scope 3 consumables and services. For industry in 2021. Source: SEMI SCC Whitepaper on Transparency, Ambition, and Collaboration - 2023

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#### Areas of concern for semiconductor industry – Novel entities 9 planetary boundaries

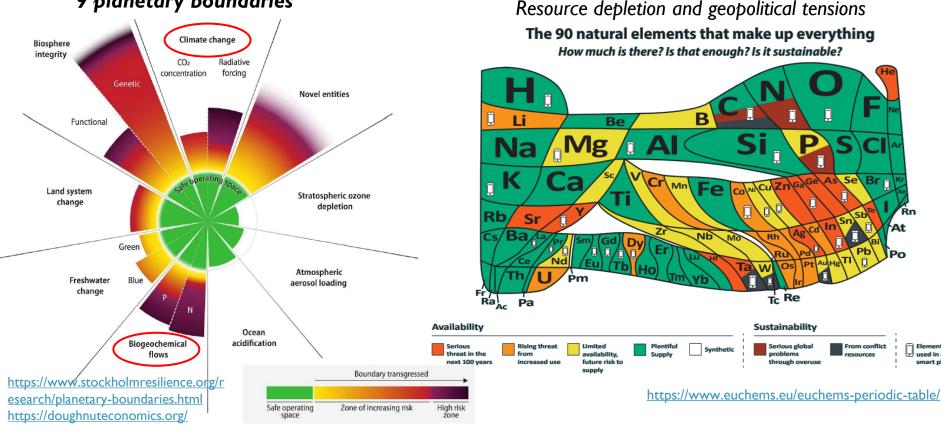




# Areas of concern for semiconductor industry – Material Sourcing

#### 9 planetary boundaries

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Elements

smart phone

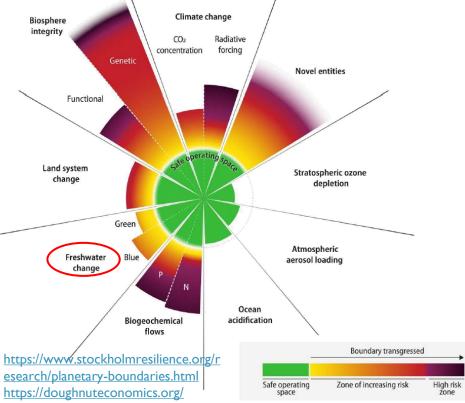
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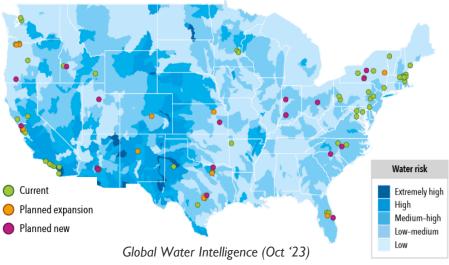
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# Areas of concern for semiconductor industry - Water

#### 9 planetary boundaries





#### Chipmakers in drought-hit Taiwan order water trucks to prepare for 'the worst'

Reuters (Feb '21)

# There is strong ambition in the sector...

News - 28 August, 2023

ASM first in semiconductor industry to have net-zero target verified by SBTi

Almere, The Netherlands August 28, 2023

Press releases | ASM



# Advanced materials for sustainable electronics

April 21, 2023 Press release Air Liquide O Air Liquide



Advancing the Climate Agenda of the Semiconductor Value Chain

SCC White Paper



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January 31, 2023

Press Release Amazon

amazon

Amazon Sets a New Record for Most Renewable Energy Purchased by a Single Company

TSMC Accelerates Renewable Energy Adoption and Moves RE100 Target Forward to 2040



Press release TSMC

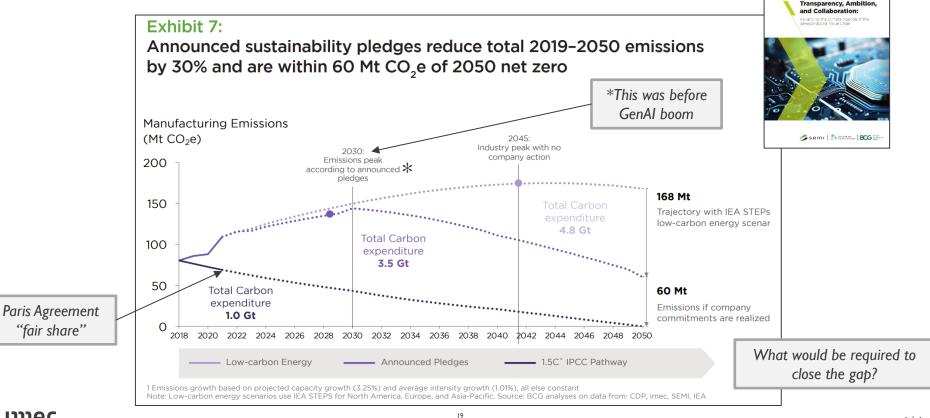
TSMC Accelerates Renewable Energy Adoption and Moves RE100 Target Forward to 2040

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# There is strong ambition in the sector... But more is likely needed

Announced\* plegdes: estimated reduction of ~30% (but we need 100%)

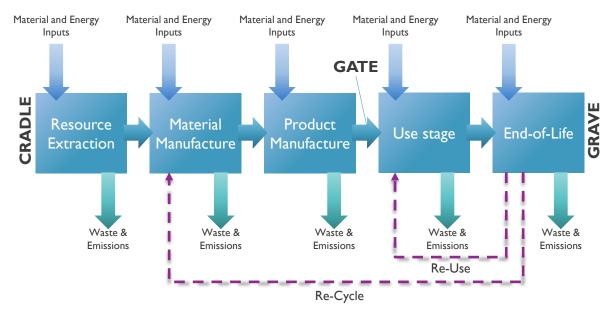
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# Intermezzo: A detour to LCA theory

# Life-Cycle Assessment (LCA) in a nutshell

"A methodology for the assessment of the **environmental impacts** associated with all the stages of the life cycle of a **product** or a **service**"



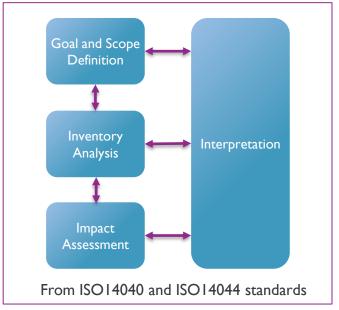
Holistic approach: Don't shift the burdens!

# Life-Cycle Assessment (LCA) in a nutshell

#### Motivation for LCA

**Compliance**: Meet legal requirements Market driven: Meet customer requirements **Engaged**: Identify improvement opportunities through value chain Shape the future: Inform Eco-design at an early stage Resources Engagement Stewardship

#### **General phases of LCA**



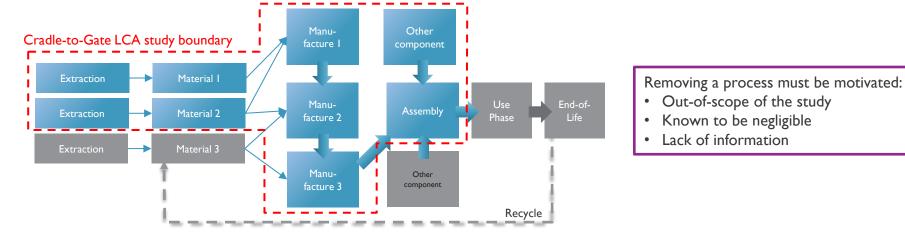
# Goal and scope

Set the stage for LCA study by defining:

The product system and its functional unit (FU):

"A quantifiable unit that meets the function requirements"

The reference flow and the system boundaries

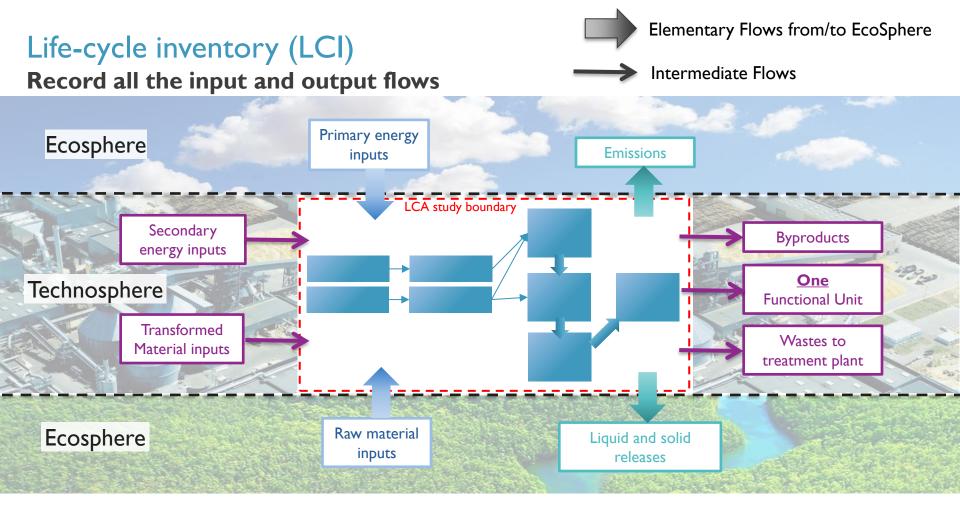


The impact assessment metrics

"What impact will the study characterize ?"



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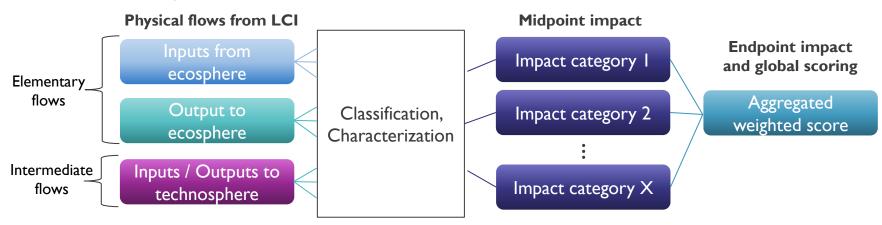


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Source: M. Z. Hauschild, Life Cycle Assessment: Theory and Practice. Springer, 2018 restricted

# Life-cycle impact analysis (LCIA)

Evaluate the impact



#### Examples

Impact category	unit	Flow of interest	Characterization factor
Climate Change	kg <sub>CO2,eq</sub> / FU	All gas released to the atmosphere that yield radiative forcing (GHGs)	<b>Global Warming Potential</b> at 100 years (GWP100) in kg <sub>CO2,eq</sub> / kg <sub>GHGgas</sub>
Abiotic Resource Use	kg <sub>Sb,eq</sub> / FU	Metal and Mineral resources extracted from the ecosphere	<b>Abiotic Depletion Potential</b> (ADP) kg <sub>Sb,eq</sub> / kg <sub>mineral</sub>
Water Scarcity Footprint	m³ / FU	Input water consumption	Water Scarcity Index (WSI) m <sup>3</sup> -withdrawal /m <sup>3</sup> -available. Regional dependence.

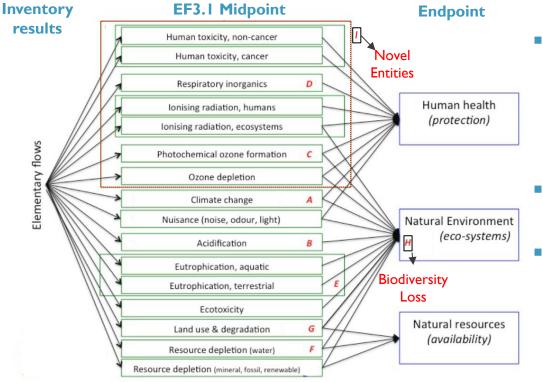
#### Source: M. Z. Hauschild, Life Cycle Assessment: Theory and Practice. Springer, 2018. M.Z. Hauschild, M.A. Huijbregts, Life Cycle Impact Assessment. Springer, 2015

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# Embracing the complexity of impacts

Impact indicators beyond climate change...



- EC-JRC **EF3.1** framework defines:
  - 3 Endpoint indicators as generic Areas of Protections
  - I6 Midpoint indicators capture a broad diversity of impacts
- Planetary Boundaries A to I fit in a broader set of impact indicators
- Implementing EF3.1 in our modelling to offer a **full Impact Analysis** beyond Climate change only

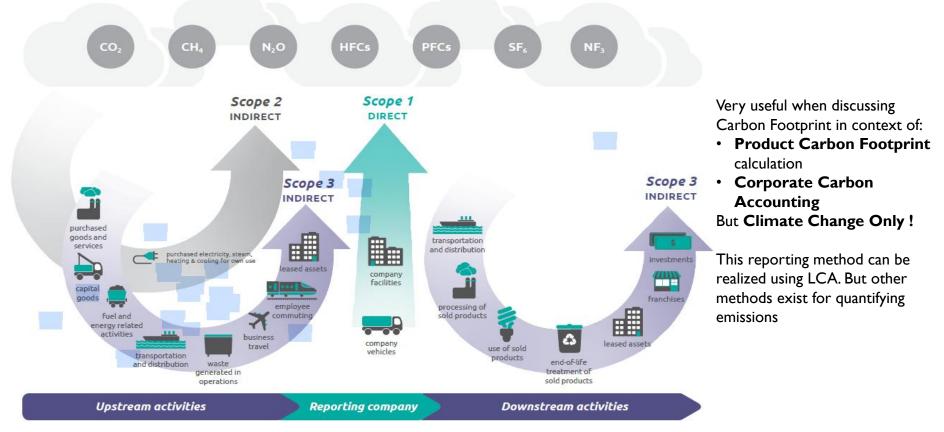
https://eplca.jrc.ec.europa.eu/EnvironmentalFootprint.html

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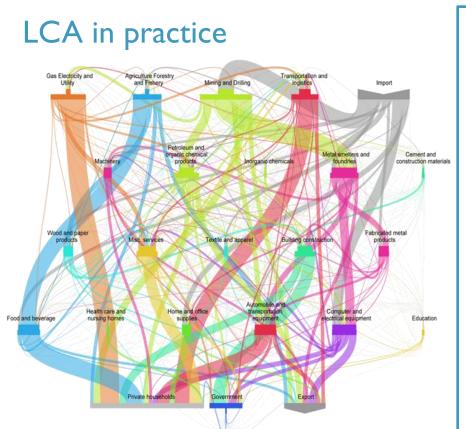
W. Vermeulen "Routledge handbook of sustainability indicators", 2018. p. 59-92.

https://publications.jrc.ec.europa.eu/repository/bitstream/JRC130796/JRC130796\_01.pdf restricted

# The Greenhouse Gas Protocol: A method for report GHG emissions



Source: GHG Protocol, Technical Guidance for Calculating Scope 3 Emissions v1.0 2013 (link)



This Sankey diagram shows how environmental impacts are generated and passed down throughout the supply chain of the U.S. economy. <u>https://vitalmetrics.com/types-of-life-cycle-assessment</u>

- LCA is the preferred method for **quantitative** environmental impact assessment.
- The path can be tortuous and the final results are influenced by the analysis choices:
  - Systematic following of the LCA guidelines is needed
  - Transparency in the methodology is required.

#### **Data** is the new gold:

- Data quality is essential, yet practitioner must prefer
   data completeness over data accuracy. Bridging
   data gaps often requires creativity and dedication:
  - In primary data collection
  - Selection of secondary data
  - Usage of proxies as temporary replacement

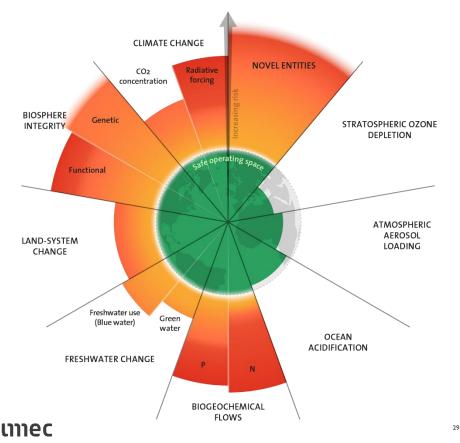
#### LCA implemented through:

- Large-scale datasets of secondary data (e.g. Ecolnvent).
- Softwares (OpenLCA, SimaPro, GaBi, Activity Browser) that deploy the methodology.

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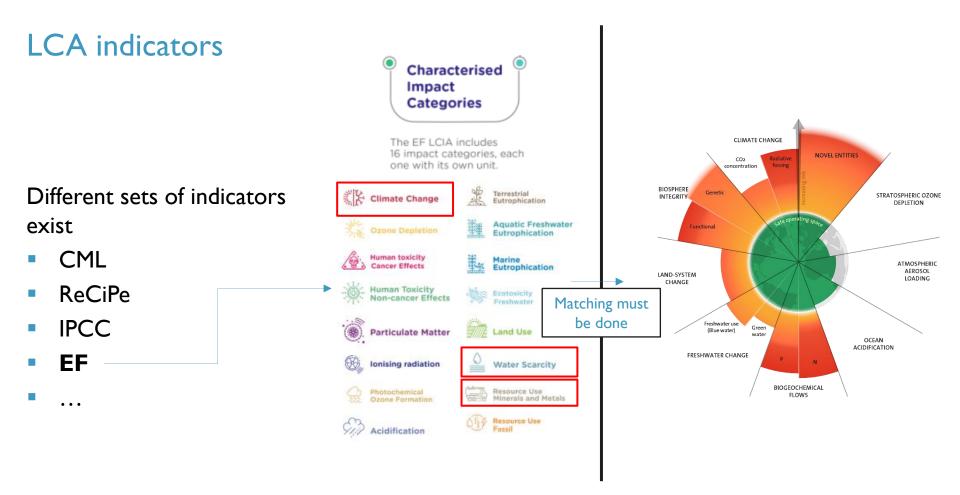
#### Planet boundaries

Climate change is not the only indicators regarding environmental impact



Richardson, Katherine, et al. "Earth beyond six of nine planetary boundaries." *Science advances* 9.37 (2023): eadh2458.

- Climate change is the most famous indicators regarding environmental impact
  - Well documented
  - Studied for a long time (first IPCC report in 1990)
  - Based on well studied physical phenomeon (GWP)
- 6 / 9 planetary boundaries are transgressed → "Earth is well outside of the safe operating space for humanity"
- $\rightarrow$  Other indicators should be considered!

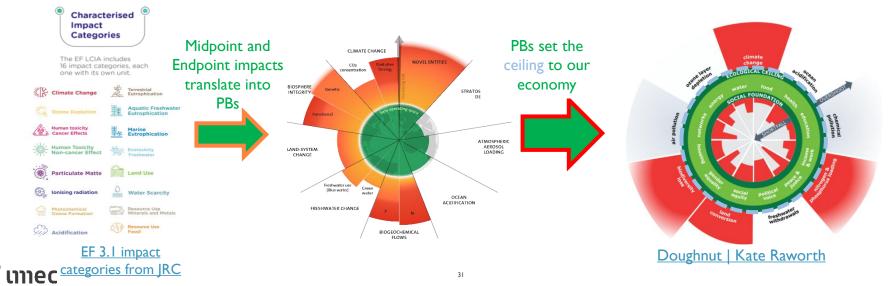


Andreasi Bassi S., Biganzoli F., Ferrara N., Amadei A., Valente A., Sala S., Ardente F., Updated characterisation and normalisation factors for the Environmental Footprint 3.1 method. Publications Office of the European Union, Luxembourg, 2023, doi:10.2760/798894, JRC130796.

# LCA limits

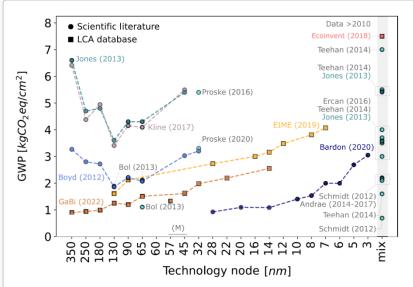
LCA studies environment impact, not sustainability

- LCA used in isolation remains a relative tool shaping innovation beyond Planetary Boundaries (PB)
- Absolute LCA can be used to define the ceiling of the Doughnut leading to sustainability following Kate Raworth's theory



# Micro view: hotspots in semiconductor manufacturing

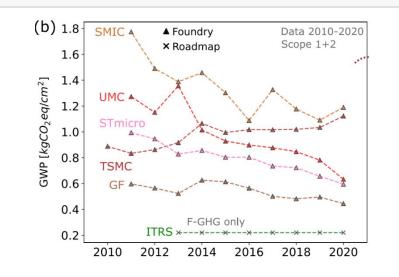
# Current LCI situation: varied and outdated



#### Literature and LCA database data:

- Variable scope
- Variable sources (primary vs. secondary)
- Variable approaches (e.g. bottom-up vs top-down)
- Data gaps require "creative" plugging methods

Source: Pirson et al., 2023 – The Environmental Footprint of IC Production: Review, Analysis, and Lessons From Historical Trends

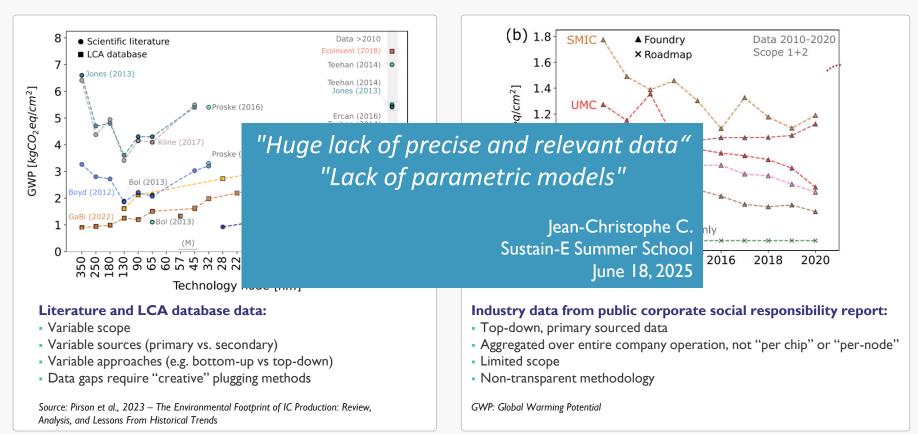


#### Industry data from public corporate social responsibility report:

- Top-down, primary sourced data
- Aggregated over entire company operation, not "per chip" or "per-node"
- Limited scope
- Non-transparent methodology

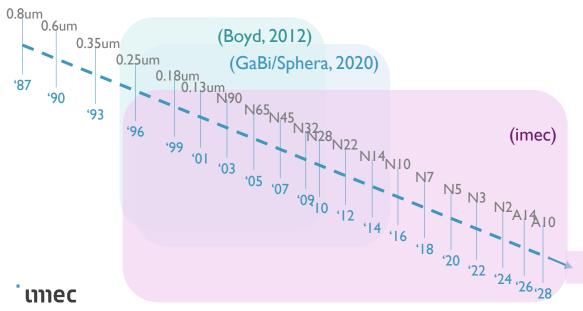
GWP: Global Warming Potential

# Current LCI situation: varied and outdated



### Imec ambition for the SSTS Assess pillar

Close the data gap by providing quality, transparent data on environmental impact of IC chip fabrication in a generic high volume manufacturing plant



imec.netzero



a Virtual Fab model for environmental impact assessment

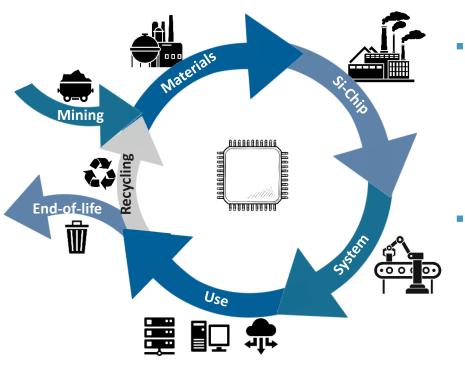
#### Expand the analysis to:

- Identify high impact problems to focus Improve efforts
- Project the future impact of IC chip manufacturing

#### **Other technologies:** DRAM, 3D NAND, RF, Photonics, 3DIC, imagers **Future extension:** Power Electronics

# The life-cycle of a Si-chip

Goal and scope of imec.netzero



- **Product system** Si chips from HVM
  - Serving several applications (Logic, memory, etc.)
  - Multiple (future) technology nodes

#### Functional Unit

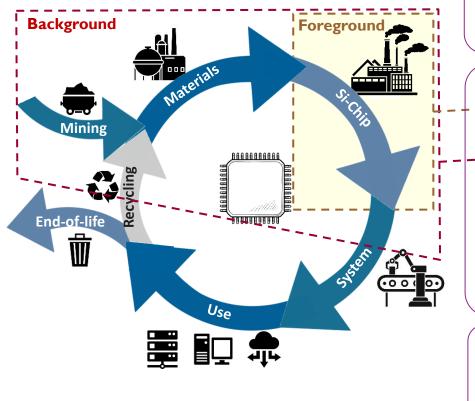
- For Manufacturing industry: "per Wafer"
- For IC Chip users:
  - "per functional die"
  - "per functional cm<sup>2</sup>"
  - "per transistor" or "per GB"

#### Impact categories

- Current focus:
  - Climate Change
  - Abiotic resource depletion
  - Water Usage
- Under development:
  - Ten EF 3.1 impact categories
  - Normalization per person

# The life-cycle of a Si-chip

Goal and scope of imec.netzero



- **Flow** Covers al operations in generic HVM Fab:
  - Wafer processing equipment operation
  - Generation of utilities
  - Infrastructure operation (clean room, services)

#### System boundaries – Two sets :

- Gate-to-Gate semiconductor (or packaging) Fab
  - Imec Fab model

#### Cradle-to-Gate Si-chip manufacturing

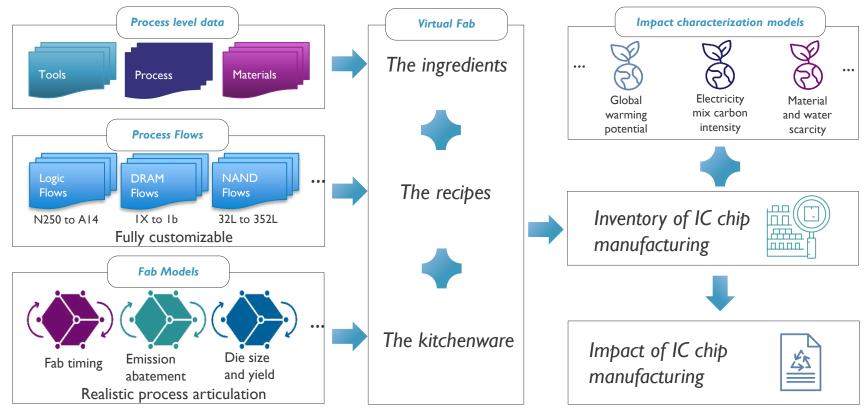
- Upstream material and electricity flows
- imec Fab model
- Downstream chip packaging
- Recycling considered at Fab level, e.g.
  - Recycling ultra-pure water
  - Secondary sourcing of scrap materials

#### Not included

- Equipment manufacturing
- Infrastructure construction

# SSTS Assess - Virtual Fab Model

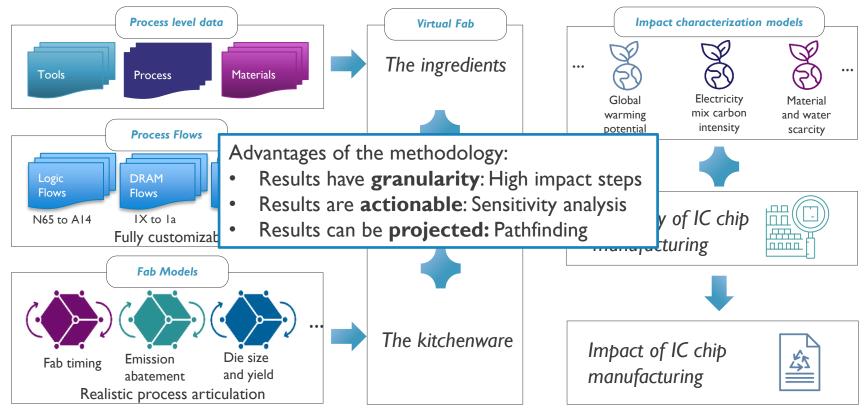
#### Quantify the footprint of a chip



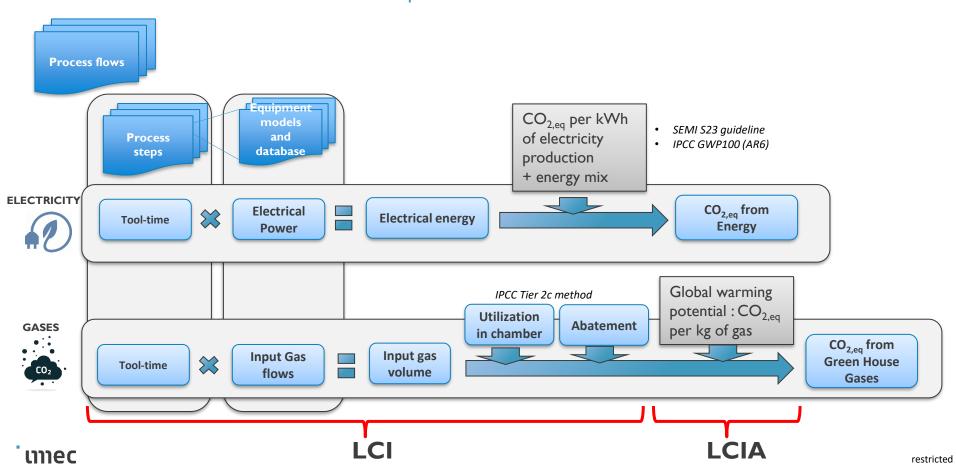
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# SSTS Assess - Virtual Fab Model

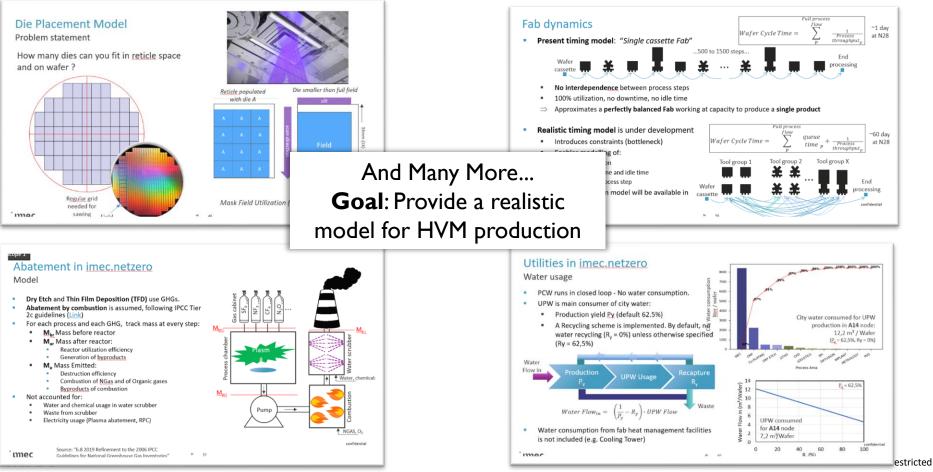
#### Quantify the footprint of a chip



# From process flows to $CO_{2,eq}$ footprint



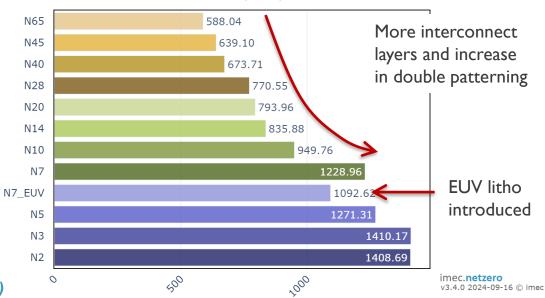
## Inventory is built on Fab Models



# Total emissions for logic technology nodes

Emission trends for advancing technology nodes

- An increase in the number of process steps directly leads to increased emissions
- Introduction of a more advanced lithography process (EUV) reduces the total number of process steps and thus total emissions



Scope 1+2+3 - Total Emissions [kgCO2eg/Wafer]

Comparison of Scope 1+2+3 - Total Emissions [kgCO2eq/Wafer] by Technology for full flow (official)

iNZ default model assumptions (also for all next slides)

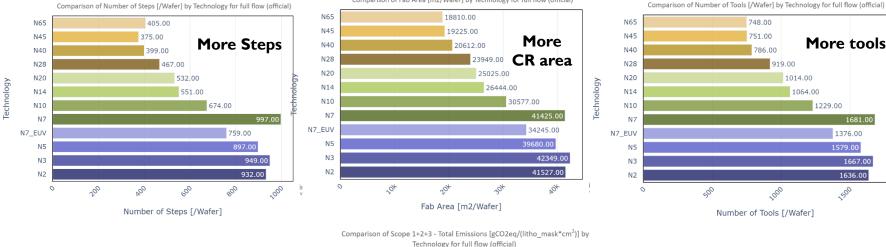
- 100% Production line yield
- I 0x I 0mm<sup>2</sup> die, Murphy yield with 0, I 5 defect/cm<sup>2</sup>
- IPCC Tier 2C Abatement model (2019 Refinement to the 2006 IPCC Guidelines for National Greenhouse Gas Inventories)

**Fechnology** 

GHG global warming potential from IPCC AR6

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Comparison of Fab Area [m2/Wafer] by Technology for full flow (official)

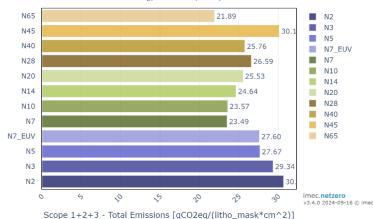
#### All numbers for:

Fab capacilty of 60.000 ٠ wafers/month

Increasing complexity in Logic nodes

**Fechnology** 

- 70% Tool utilization ٠
- 90% Line yield ۲



Functional unit to compare different technologies: kgCO2eq / (Mask Layer x cm<sup>2</sup>) In this FU footprint is relatively stable.

N3

N5

Ν7

N10

N14

N20

N28

N40

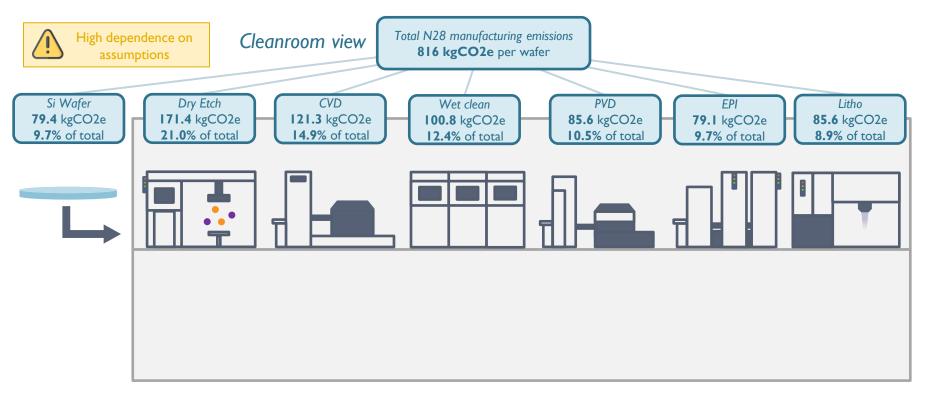
N45

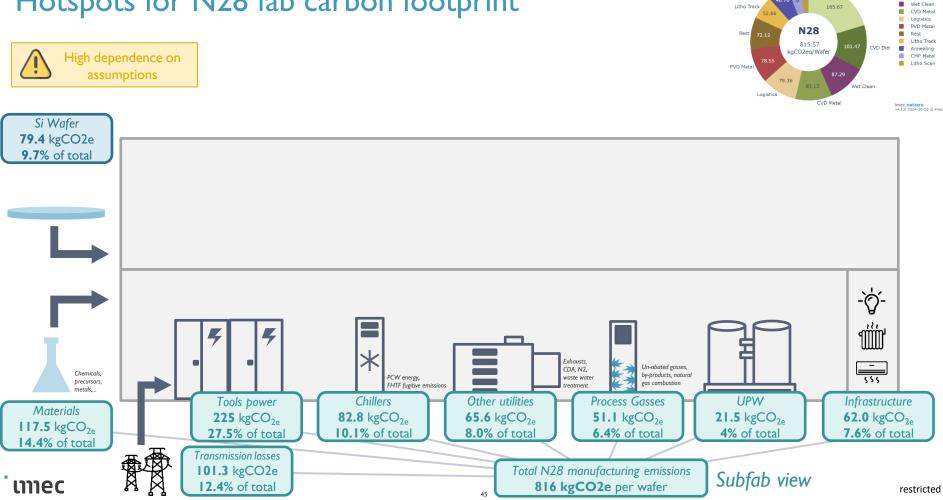
N7 EUV

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# Hotspots for N28 fab carbon footprint





Distribution for N28 Scope 1+2+3 - Total Emissions [keCO2eg/Wafer] by Detailed LANGASEBAN flow (official)

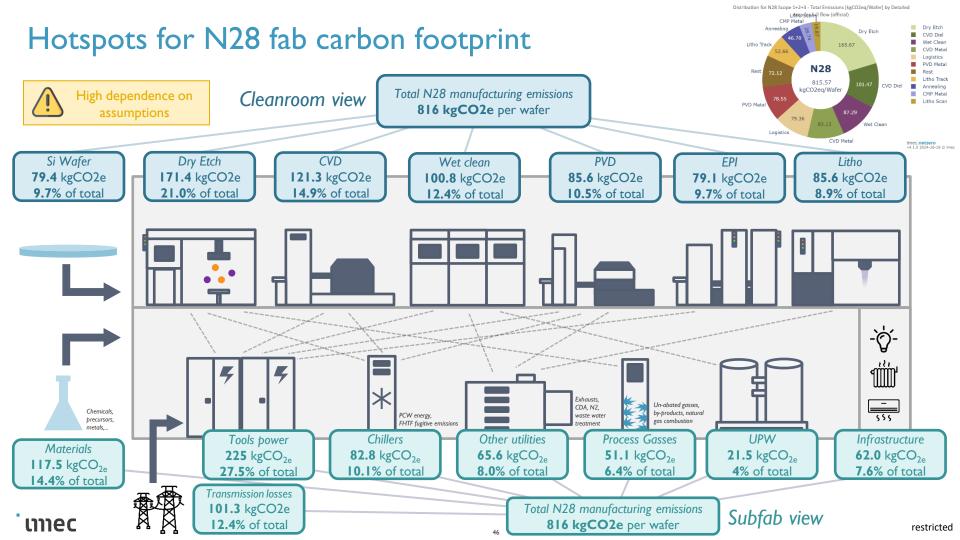
Dry Etch

Dry Etch

CVD Diel

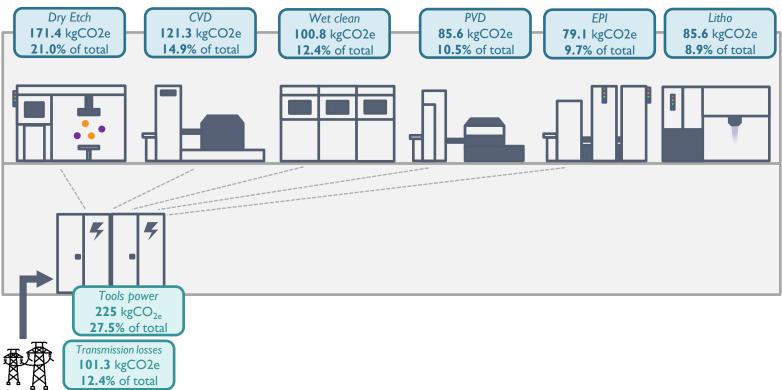
CMP Metal

# Hotspots for N28 fab carbon footprint



## Hotspot: tool electrical energy

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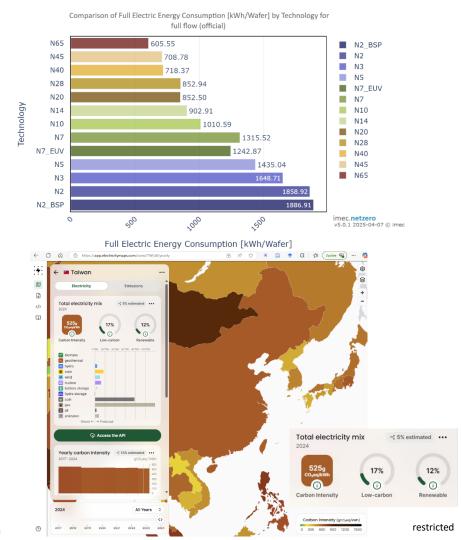


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# Hotspot: tool electrical energy

#### "Subfab view"

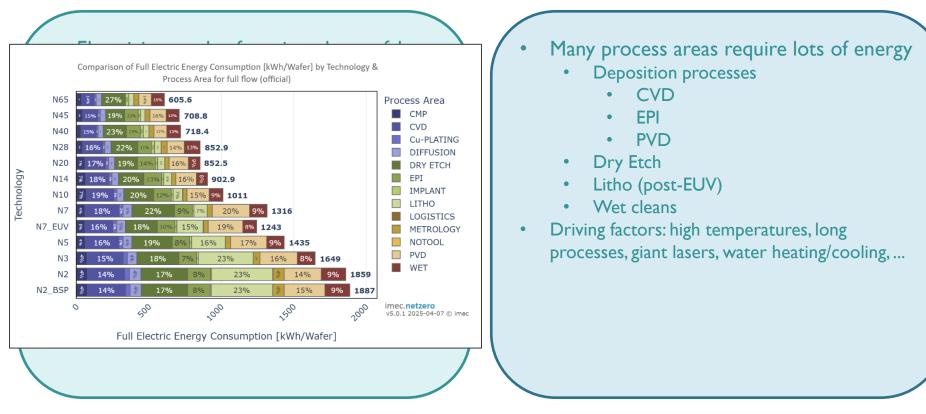
- Electricity needs of semiconductor fabs are very high
  - Typical tool power rating range 5..50 kW (up to 1 MW for EUV litho)
  - HVM fabs need several hundreds of tools
- High dependence on electricity mix of fab
  - "Industry average" = 500gCO2e/kWh
  - "Clean grid" < 100gCO2e/kWh
- Transmission losses on the grid are significant

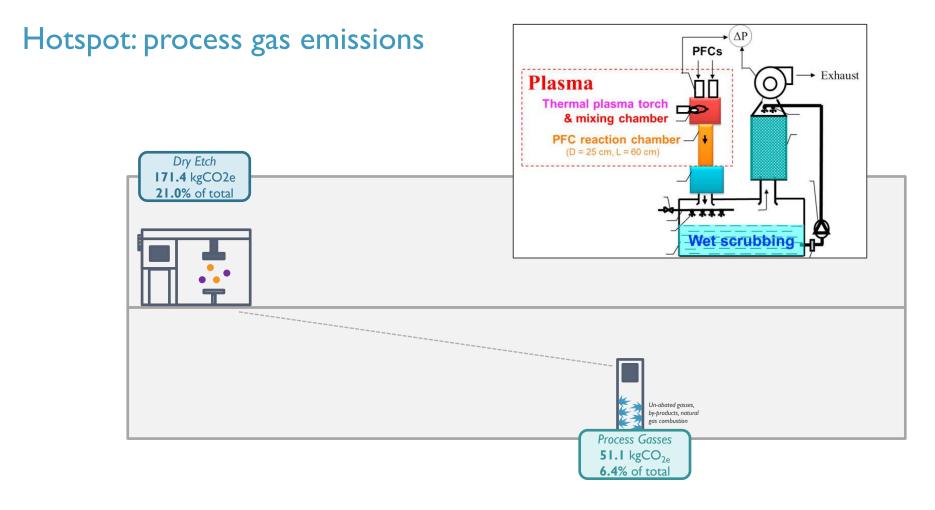


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# Hotspot: tool electrical energy

#### "Cleanroom view"





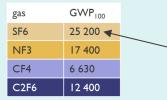
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# Hotspot: process gas emissions

"Subfab view"

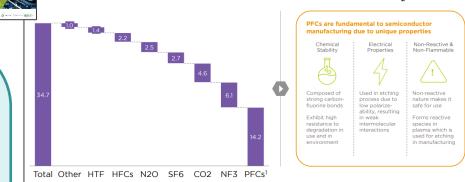
Exhibit 6: Direct semiconductor manufacturing emissions (Mt CO,e, 2021)

- Semiconductor manufacturing uses some extremely strong GreenHouse Gases
  - Strong radiative forcing
  - Very stable, lifetime in the athmosphere: several **thousands of years**
  - Usual unit: GWP100 = relative warming effect to 1kg of CO2 during 100 years



Releasing 1 kg of SF6 into the atmosphere has the same warming effect over 100 years as releasing 25 200kg of CO2!

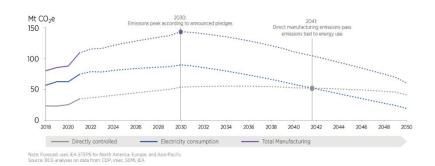
- Abatement technologies exist
  - Combustion- or plasma-based
  - Destruction and Removal Efficiency up to 95~99%



Acronyms: Heat Transfer Fluids, Hydrofluorocarbons, Nitrous Oxide, Sulfur Hexafluoride, Carbon Dioxide, Nitrogen Trifluoride, Perfluorinated Compounds. 1 PFCs include carbon etrafluoride (CF4), hexafluoroethane (C2F6),fluoroform (CHF3), octofluoropropane (C3F8), octafluorocyclobutane (C4F8). Source: CDP, ECHA, BCG analysis

#### Exhibit 8:

With current announced pledges by governments and companies, direct emissions from manufacturing will surpass those from electricity use by 2041



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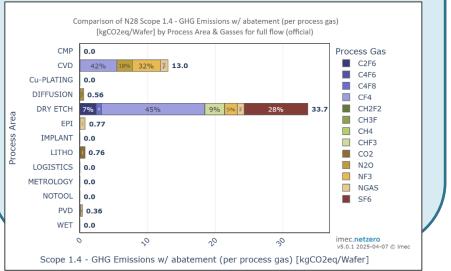
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# Hotspot: process gas emissions

"Cleanroom view"

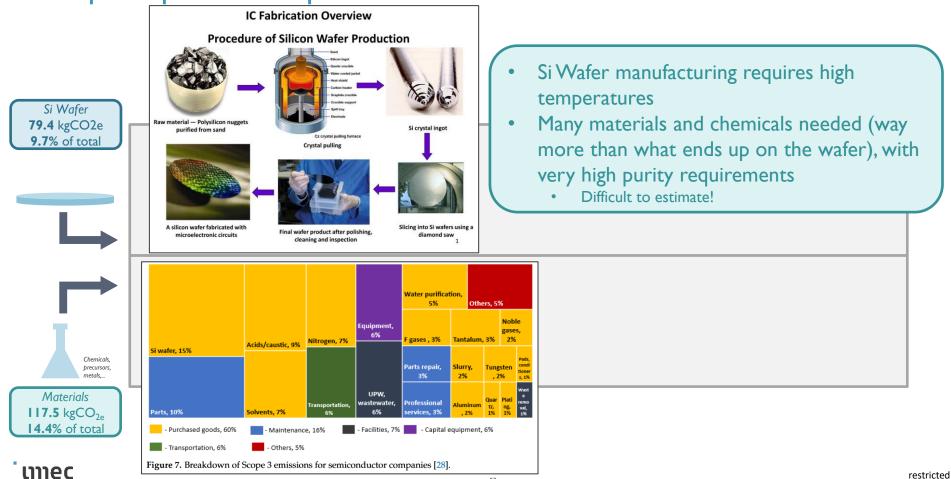
- Semiconductor manufacturing uses some extremely strong GreenHouse Gases
  - Strong radiative forcing
  - Very stable, lifetime in the athmosphere: several **thousands of years**
  - Usual unit: GWP100 = relative warming effect to 1kg of CO2 during 100 years
- Abatement technologies exist
  - Combustion- or plasma-based
  - Destruction and Removal Efficiency up to 95~99%

- Most high GHG are used for etching
  - A fraction of the gas is not used and exits
  - Other GHG are generated as byproducts
- Also appears in some deposition processes
- NF3 used as clean gas

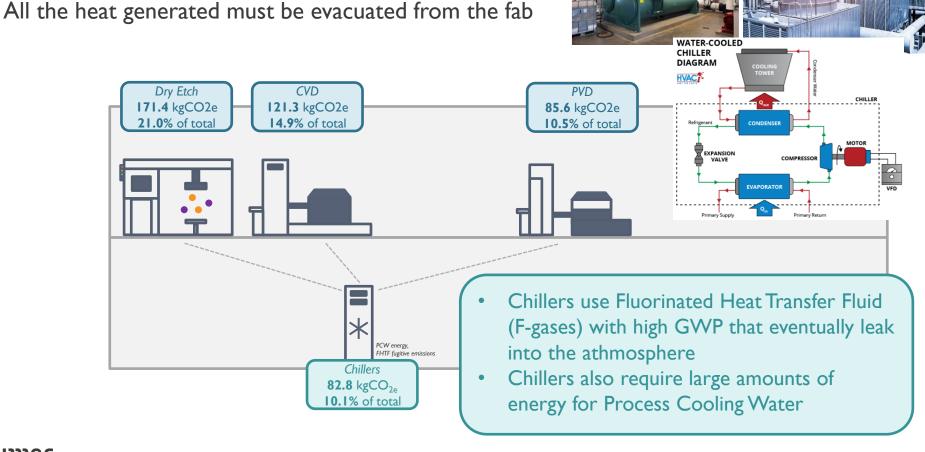


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## Hotspot: upstream impacts



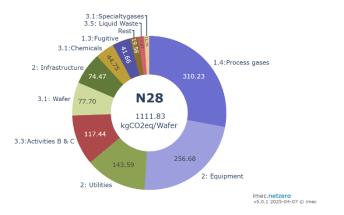
# Hotspot: cooling



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# Existing and prospective solutions

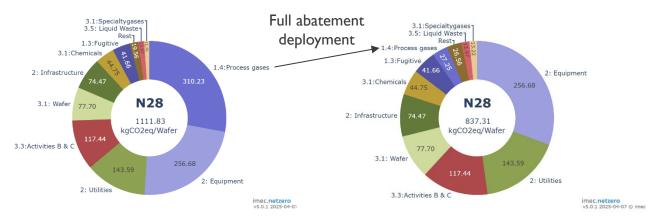
#### There are many low-hanging fruits already



Taiwan electricity mix 25% abatement deployment

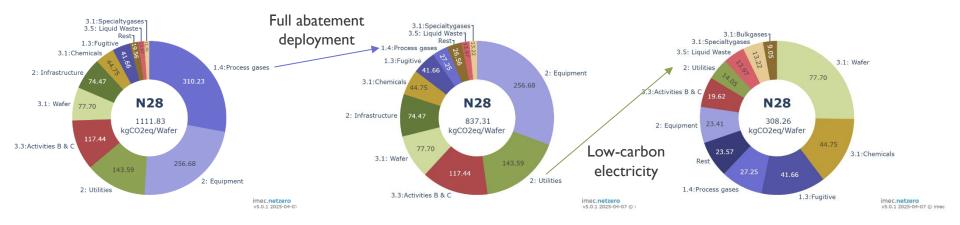
#### ເງຍ

#### There are many low-hanging fruits already



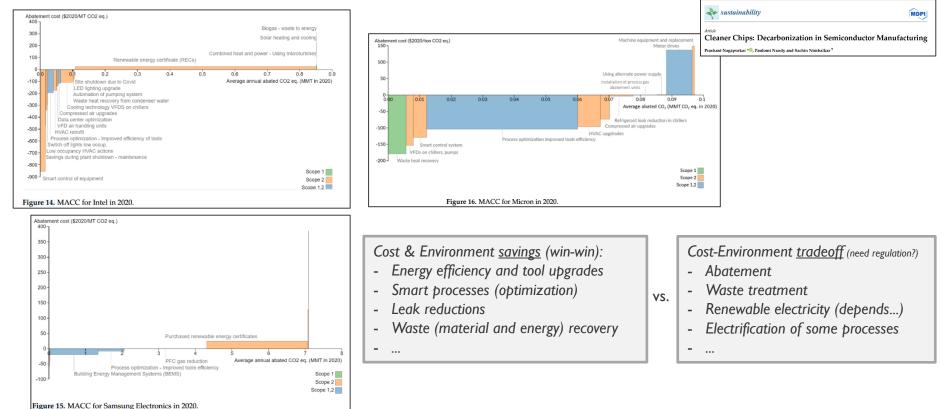
Taiwan electricity mix 25% abatement deployment Taiwan electricity mix 100% abatement deployment

#### There are many low-hanging fruits already

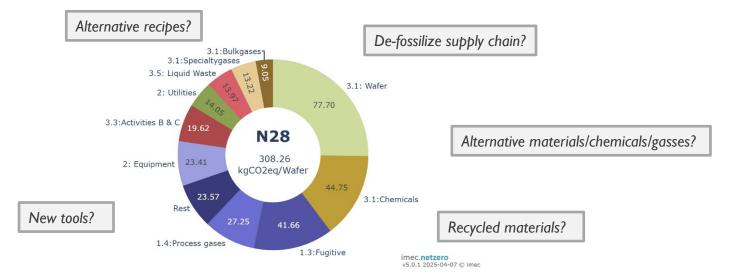


Taiwan electricity mix 25% abatement deployment Taiwan electricity mix 100% abatement deployment French electricity mix 100% abatement deployment

# Solutions? Challenges are (i) deployment at scale...



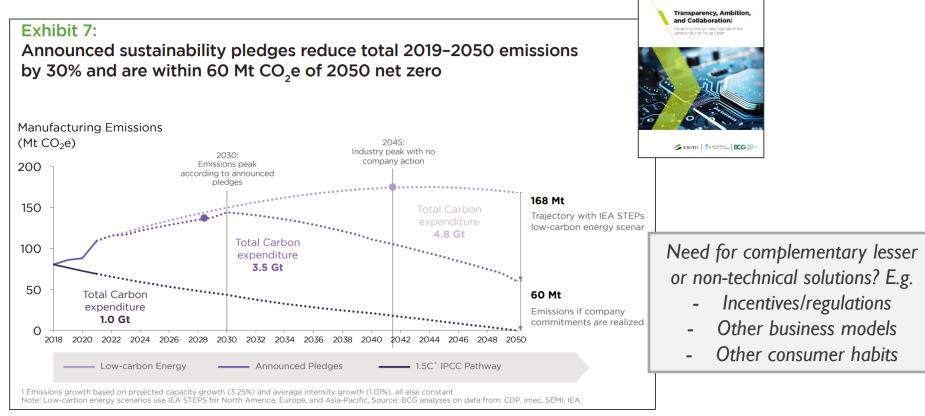
#### Challenges are (ii) remaining emissions



All this is happening already, but slow in a **risk-averse** and **highly complex** industry...

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#### Challenges are (iii) absolute impact reduction



Challenges are (iv) Environmental metrics deployment in innovation phase

- Innovation is not driven by sustainability staff but by expert from the field.
- Provide specifications on environmental impact to engineers
  - Sufficiently early in the innovation phase
  - Acceptable: Understandable, defensible
  - Accessible: User friendly tool for computing
- **E-score** to complement Power-Performance-Area-Cost **PPAC** scorecard. See next section.



## Environmental Scoring: A spec to guide innovation

## Motivation for E-score tool development

Goals and ambitions

- Main goal for E-score: infuse the sustainability concern in all innovation processes at the heart of semiconductor manufacturing technologies. Early-stage embedment in R&D will drive maximum impact on our industry.
- Innovation in semiconductor industry is driven by the Power Performance Area and Cost (PPAC) scorecard. With E-score, we want to add an Environmental (E) metric to the card that becomes:

PPAC-E

The deployment of E-score is three-pronged:



*E-Metric for PPACE* A defensible metric anchored in Environmental Science practices



Toolbox for quantification

A platform for E-score quantification combining flexibility with user-friendliness



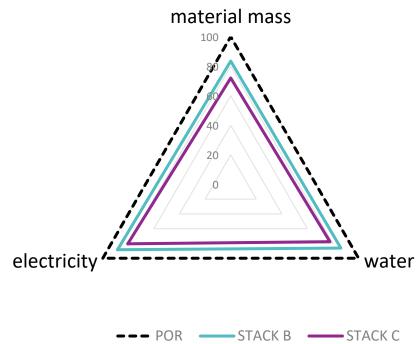
and rapid spreading

## **E-score:** Inventory

Using a real example from an etch stack evaluation

#### I. Inventory:

- Life Cycle Inventory (LCI)
- Provides concrete information,
- No bias applied
- 2. Impact
  - Life Cycle Impact Assessment
  - Convert inventory to impact
  - Slightly harder to communicate in fab
- 3. Normalization
  - Enables comparison of different impacts
  - Common unit
  - Enables a single E-score
- 4. Weighting



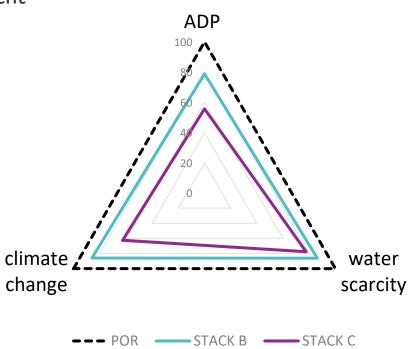
POR is the reference process of record being compared to two options

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# E-score: Impact analysis

Real example based on Dry Etch stack Improvement

- I. Inventory:
  - Life Cycle Inventory (LCI)
  - Provides concrete information,
  - No bias applied
- 2. Impact
  - Life Cycle Impact Assessment
  - Convert inventory to impact
  - Slightly harder to communicate in fab
- 3. Normalization
  - Enables comparison of different impacts
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#### ເມາຍດ

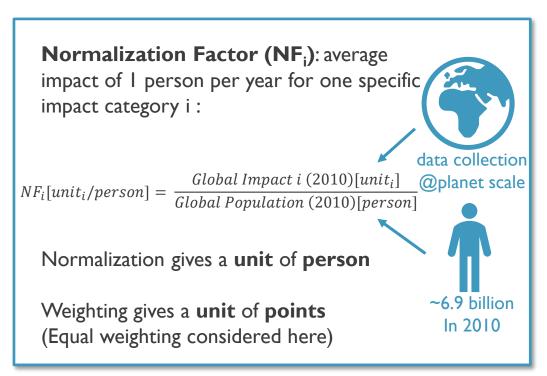
# E-score: 3. Normalization

Real example based on Dry Etch stack Improvement

- I. Inventory:
  - Life Cycle Inventory (LCI)
  - Provides concrete information,
  - No bias applied
- 2. Impact
  - Life Cycle Impact Assessment
  - Convert inventory to impact
  - Slightly harder to communicate in fab

## 3. Normalization

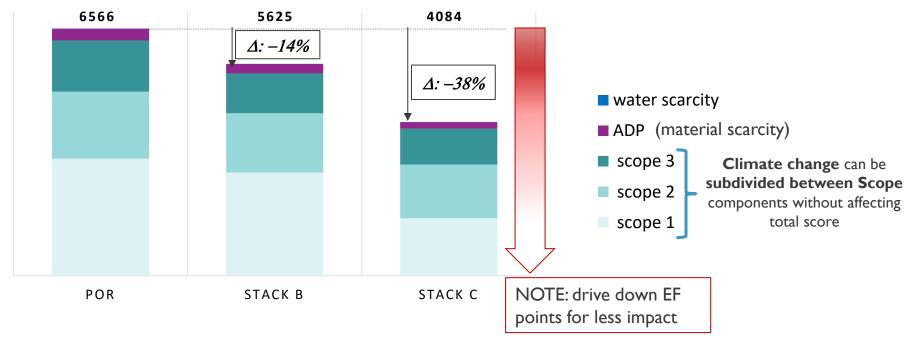
- Enables comparison of different impacts
- Common unit
- Enables a single E-score



# E-score: Concatenation to single E-score

Real example based on Dry Etch stack Improvement

#### E-score version 1 (EF points per million wafers)



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## Conclusion

## Take home messages

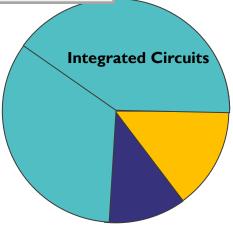
And remember:

- Environmental sustainability does not stop at climate change
- Sustainability does not stop at environmental sustainability

The climate change impact of IC chip manufacturing is still expected to increase in the future. The industry needs to work hard to fulfill their pledges and further to achieve net zero by 2050

The impact of **IC chip manufacturing** is one of the **largest contributors** to the **carbon footprint of ICT devices**:

- Low entropy products from highly complex value chain
- One of highest carbon footprint/ mass ratios
- Consumes massive amount of electricity and high purity materials



Manufacturing

Use phase

The total climate change impact of IC manufacturing can be reduced by:

- Effective **abatement** on high GWP process gases
- Non-fossil-based electricity sources
- **De-fossilize supply chain**, specifically Si wafer production
- Adoption of **environmental scoring metrics** early in the technology design phases

# What can you do (as an engineer)?

"If you are not part of the solution, you are part of the problem"...?

#### Think holistically about the implications of what you do

- For environmental impacts, Life-Cycle Analysis is the standard
- LCA can be time-consuming, but is flexible in scope/accuracy (better be inaccurate than blind)
- Don't forget to also think beyond LCA (rebounds, societal impacts, ...)

#### How to do "eco-design"?

- General principles abound (circularity, absolute sustainability, doughnut economy, regenerative, low-tech, ...)
- At-scale examples are rarer (on the surface ...) but do exist
- It's up to you now!

#### Instead of efficiency optimization aim for resilience:

Resilient systems are sub-optimal but adaptative: "From better to good enough"

# embracing a better life